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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,<sup>1</sup>

USA SECURITIES, LLC,<sup>2</sup>

Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>1</sup>  
Case No. BK-S-06-10729-LBR<sup>2</sup>

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**WITHDRAWAL OF SIXTH  
OMNIBUS OBJECTION TO  
PROOFS OF CLAIM BASED UPON  
INVESTMENT IN THE ONE POINT  
STREET, LLC – HFA NORTH  
YONKERS LOAN AS IT RELATES  
TO THE CLAIM OF SPECTRUM  
CAPITAL, LLC ONLY**

Date of Hearing: March 25, 2008  
Time of Hearing: 9:30 a.m.

The USACM Liquidating Trust (“USACM Trust”) withdraws its Sixth Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in the One Point Street, LLC – HFA North Yonkers Loan (the “North Yonkers Loan”) (the “Objection”) [DE 5696] as it relates to Proof of Claim No. 10725-01414 filed by Spectrum

<sup>1</sup> This bankruptcy case was closed on October 12, 2007.

<sup>2</sup> This bankruptcy case was closed on December 26, 2007.



Capital LLC. On March 19, 2008, Spectrum Capital LLC filed a response to the Objection [DE 6042], which clarifies that Spectrum Capital LLC has “been paid back in full” for its investment in the North Yonkers Loan and, therefore, Spectrum Capital LLC’s claim is not based to any extent upon an investment in the North Yonkers Loan. Accordingly, the USACM Trust will adjust its records and withdraw the Objection to the extent it relates to Spectrum Capital LLC’s claim.

Dated: March 24, 2008.

LEWIS AND ROCA LLP

By /s/ Rob Charles (#6593)

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COPY of the foregoing served via e-mail this 24th day of March, 2008 addressed to:

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/s/ Renee L. Creswell  
Renee L. Creswell